

Message Text

UNCLASSIFIED

PAGE 01 TOKYO 19809 271203Z
ACTION EB-08

INFO OCT-01 EUR-12 EA-12 ISO-00 AID-05 CIAE-00 COME-00
FRB-01 INR-07 NSAE-00 USIA-15 XMB-04 OPIC-06
SP-02 LAB-04 SIL-01 OMB-01 NSC-05 SS-15 STR-05
CEA-01 /105 W

-----015395 271209Z /23

P R 271049Z DEC 77
FM AMEMBASSY TOKYO
TO SECSTATE WASHDC PRIORITY 3874
TREASURY DEPT WASHDC
INFO AMEMBASSY BONN
AMEMBASSY BRUSSELS
AMEMBASSY LONDON
AMEMBASSY PARIS
AMEMBASSY ROME

UNCLAS TOKYO 19809

STATE PASS CEA AND FEDERAL RESERVE

USEEC

USOECN ALSO FOR EMBASSY

E.O. 11652: N/A
TAGS: EFIN, JA
SUBJECT: CERP 0585 - INDUSTRIAL PRODUCTION IN NOVEMBER - PRELIMINARY

1. SUMMARY: JAPAN'S INDUSTRIAL PRODUCTION AND SHIPMENTS
REBOUNDED SHARPLY IN NOV WHILE INVENTORIES DECLINED FOR THIRD
STRAIGHT MONTH. END SUMMARY.

2. ACCORDING TO PRELIMINARY DATA RELEASED DEC 27 BY MINISTRY
OF INTERNATIONAL TRADE AND INDUSTRY (MITI), JAPAN'S INDEX OF
MINING AND MANUFACTURING PRODUCTION, S.A., REBOUNDED SHARPLY,
BY 2.8 PERCENT, IN NOV OVER PRIOR MONTH'S LEVEL. EXCLUDING
UNCLASSIFIED

UNCLASSIFIED

PAGE 02 TOKYO 19809 271203Z

SHIPS, NOV PRODUCTION ADVANCE WAS SLIGHTLY SMALLER, AT 2.7
PERCENT. PRODUCTION OF ALL MAJOR CATEGORIES OF GOODS EXCEPT
FOR PETROLEUM AND RELATED PRODUCTS INCREASED IN NOV; IN
PARTICULAR, PRODUCTION OF TRANSPORTATION EQUIPMENT RECORDED
SUBSTANTIAL INCREASE.

3. PRODUCERS' SHIPMENT OF FINISHED GOODS IN MINING AND

MANUFACTURING INDUSTRIES, S.A., ROSE EVEN MORE SHARPLY THAN PRODUCTION IN NOV -- UP 4.0 PERCENT OVER OCT. THIS HOWEVER FOLLOWED A DECLINE OF 1.8 PERCENT IN OCT. EXCLUDING SHIP

DELIVERIES, PRODUCERS' SHIPMENTS RECORDED SMALLER 2.6 PERCENT INCREASE IN NOV. EXCEPT FOR CONSUMER NON-DURABLES, PRODUCERS' SHIPMENTS OF ALL MAJOR GOODS INCREASED IN NOV.

4. INDEX OF PRODUCERS' INVENTORIES OF FINISHED GOODS IN MINING AND MANUFACTURING INDUSTRIES, S.A., DECLINED SLIGHTLY IN NOV BY 0.1 PERCENT, RECORDING THE THIRD STRAIGHT MONTH OF DECLINE. RATIO OF PRODUCERS' INVENTORIES OF FINISHED GOODS TO SHIPMENTS DECLINED RAPIDLY IN NOV, DOWN 3.8 PERCENT FROM OCT: THE SAME RATIO EXCLUDING SHIP DELIVERIES DROPPED 2.6 PERCENT DURING THE MONTH.

5. FOLLOWING ARE PRELIMINARY MITI DATA ON NOV INDUSTRIAL PRODUCTION INDICES, S.A., 1970 EQUALS 100:

	OCT	NOV	PERCENT	
	REVISED	(PRELIM)	INCREASE	
INDUSTRIAL PRODUCTION:				
ALL INDUSTRIES	130.4	134.0	2.8	
PUBLIC UTILITIES	149.6	149.3	MIN 0.2	
MINING AND MANUFACTURING	129.8	133.4	2.8	
MINING	73.3	75.9	3.5	
MANUFACTURING	130.3	134.1	2.9	

UNCLASSIFIED

UNCLASSIFIED

PAGE 03 TOKYO 19809 271203Z

MINING AND MANUFACTURING

EXCLUDING SHIPS	130.3	133.8	2.7
-----------------	-------	-------	-----

PRODUCERS' SHIPMENTS:

ALL INDUSTRIES	132.1	137.2	3.9
MINING AND MANUFACTURING	131.6	136.8	4.0
MANUFACTURING	131.9	137.3	4.1

MINING AND MANUFACTURING

EXCLUDING SHIPS	133.1	136.6	2.6
-----------------	-------	-------	-----

PRODUCERS' INVENTORIES OF

FINISHED GOODS:

MINING AND MANUFACTURING	170.9	170.8	MIN 0.1
--------------------------	-------	-------	---------

MINING	73.5	73.5	0
--------	------	------	---

MANUFACTURING	171.3	171.3	0
---------------	-------	-------	---

RATIO OF INVENTORY TO

SHIPMENTS	129.9	124.9	MIN 3.8
-----------	-------	-------	---------

RATIO OF INVENTORY TO

SHIPMENTS EXCLUDING

SHIPS	128.4	125.1	MIN 2.6
-------	-------	-------	---------

MANSFUELD

UNCLASSIFIED

NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: INDUSTRIAL PRODUCTION
Control Number: n/a
Copy: SINGLE
Sent Date: 27-Dec-1977 12:00:00 am
Decaption Date: 01-Jan-1960 12:00:00 am
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01-Jan-1960 12:00:00 am
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1977TOKYO19809
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D770481-1091
Format: TEL
From: TOKYO EEC
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1977/newtext/t19771214/aaaaaloi.tel
Line Count: 113
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: 290b5efc-c188-dd11-92da-001cc4696bcc
Office: ACTION EB
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 3
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 07-Feb-2005 12:00:00 am
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 125116
Secure: OPEN
Status: NATIVE
Subject: CERP 0585 - INDUSTRIAL PRODUCTION IN NOVEMBER - PRELIMINARY
TAGS: EFIN, ECRP, JA
To: STATE TRSY
Type: TE
vdkgvwkey: odbc://SAS/SAS.dbo.SAS_Docs/290b5efc-c188-dd11-92da-001cc4696bcc
Review Markings:
Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
22 May 2009
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 22 May 2009